



LINEWORK NETWORK / ROADMAP

Roadmap

From inception to Nasdaq / Apr 2025 -> Q4 2026

The fastest-growing company on the way to Nasdaq.

Linework USA Inc. / v1.0 / 2026

Linework USA Inc.

Delaware C-Corporation / EIN 38-4280736

Confidential / For institutional and accredited investor review



TL;DR

12 months delivered + 8 months to Nasdaq Day 1.

Linework USA Inc. began operations on 21 April 2025. The 12-month track record below underwrites the next eight months to a public listing on Nasdaq.

Apr 2025

Inception.

Linework USA Inc. operational inception. Delaware C-Corporation, EIN 38-4280736.

Apr 2025-Apr 2026

Track record delivered.

App live on iOS + Android, Carta 409A independent valuation, FDIC banking primary onboarded, Securitize TA + Anchorage relationships scoped, Independent Directors structure live. Authorizing Resolution + TSEP v4.1 + A11 v1.0 signed 21 April 2026.

Q2 2026

Tokenization.

Smart contracts deployed and audited on Polygon. LNWK live on the Securitize DS Protocol. Cap-table snapshot recorded on-chain.

Q3 2026

Reg D 506(c) anchor + S-1 filing.

Accredited private placement closes. Designated market-maker engaged. Registration statement filed with the SEC; PCAOB-audited financials. SEC review begins.

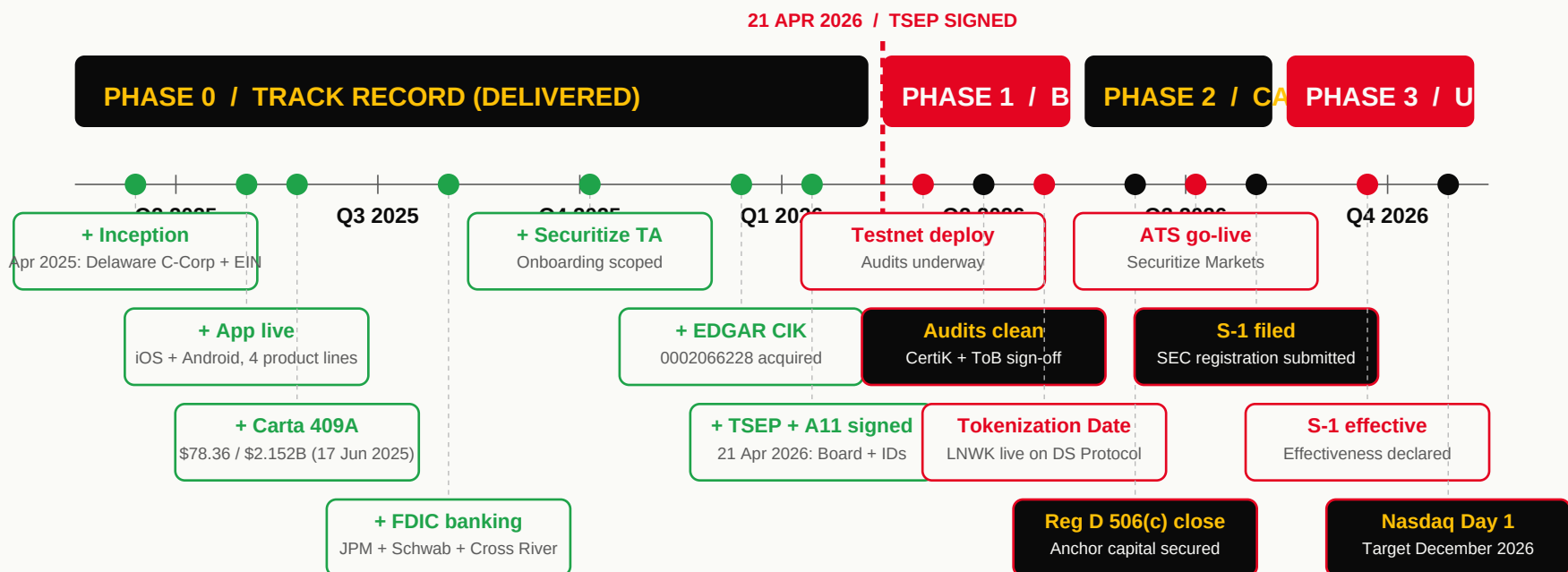
Q4 2026

Nasdaq Day 1.

S-1 declared effective. Public listing on Nasdaq, target December 2026. Free trading subject to insider lock-up.

MASTER TIMELINE

From build to listed.



12 months of operational track record (Apr 2025 to Apr 2026, green) underwriting the next 8 months to Nasdaq Day 1 (red, target Q4 2026). Forward dates subject to SEC review.



PHASE 1 / BUILD / Q2 2026

Tokenization-ready stack, validated.

Phase 1 produces a validated, audited, custody-onboarded stack ready for Tokenization. By the end of Q2 2026 the company holds independent audit reports, formal Transfer Agent and Custody onboarding, a confirmed Independent Director roster meeting Nasdaq Rule 5605 standards, and LNWK live on the Securitize DS Protocol.

Testnet deployment	DS Protocol contracts deployed to Polygon Amoy. End-to-end test of whitelist, transfer restriction, force-transfer, and pause functions.	Q2 2026
Smart-contract audits	CertiK and Trail of Bits independent audits with public reports. Remediation of any high or critical findings before mainnet deploy.	Q2 2026
Transfer Agent onboarding	Securitize Transfer Agent agreement executed. Cap-table integration test.	Q2 2026
Custody onboarding	Anchorage Digital Bank N.A. account opened for the issuer treasury. Operating procedures documented.	Q2 2026
Director roster	Five Independent Directors confirmed against Nasdaq Rule 5605 standards. Audit, Compensation, and Nominating & Governance committees staffed.	Q2 2026
Fairness Opinion	Independent Fairness Opinion delivered to support the Tokenization valuation and structure.	Q2 2026
Tokenization Date	LNWK minted to Transfer Agent treasury. 27.46M tokens deployed 1:1 with common stock.	Q2 2026



PHASE 2 / CAPITALIZE / Q3 2026

Anchor capital, ATS quoting, S-1 filed.

Phase 2 closes the Reg D 506(c) anchor private placement and files the S-1 with the SEC. By the end of Q3 2026, LNWK is live on the Securitize Markets ATS, anchor capital is secured, a designated market-maker is engaged, and the S-1 registration statement is filed.

Reg D 506(c) anchor	Accredited-investor private placement closes. Target raise determined by market conditions and final cap-table sizing.	Q3 2026
ATS go-live	Trading on Securitize Markets ATS. Designated market-maker engaged for two-sided quoting.	Q3 2026
PCAOB audit	PCAOB-registered firm delivers audited financials in time for S-1 filing.	Q3 2026
S-1 filing	Registration statement filed with the SEC. Risk factors, MD&A, capitalization, dilution, executive compensation disclosures.	Q3 2026



PHASE 3 / UPLIST / Q4 2026

S-1 effective. Day 1 trading on Nasdaq.

Phase 3 carries the registration through SEC review to effectiveness, completes the Nasdaq listing application, and goes live with public trading. Designated market-makers are active from Day 1, with December 2026 the target listing window.

SEC review	Comment letters and amendments processed. Accelerated institutional review cycle.	Q4 2026
S-1 effective	SEC effectiveness declared. Final prospectus published.	Q4 2026
Nasdaq application	Listing application filed. Listing standards (Rule 5605, financial criteria) met.	Q4 2026
Day 1 trading	Public listing on Nasdaq. Designated market-maker active. Insider 180-day lock-up enforced via smart contract and Transfer Agent.	Q4 2026

OUTCOME

Public listed company on Nasdaq. Tokenization-as-a-service revenue line operational in parallel. The Linework Asset Tokenization client pipeline begins onboarding external issuers.



ASSET TOKENIZATION

Client pipeline beyond LNWK.

Beyond Linework's own LNWK, the Asset Tokenization line begins onboarding external issuers in parallel with the company's listing process. The first external client is targeted for Q4 2026, alongside our own Nasdaq listing — twin proof of platform readiness.

Real estate	Mid-cap REITs and private real-estate sponsors seeking fractional secondary liquidity for institutional and accredited holders.	Tokenized REIT interests. Tokenized fractional ownership of trophy assets.
Private equity	Mid-cap C-corporations and growth-stage companies seeking shareholder liquidity without an IPO.	Tokenized common stock under DGCL Section 224. Tokenized preferred stock.
IP & royalties	Music catalog holders, software royalty streams, patent portfolio owners.	Tokenized royalty notes. Revenue-rights tokens with on-chain distributions.
Fund interests	Closed-end fund managers seeking secondary liquidity for LP interests.	Tokenized LP interests with smart-contract-enforced eligibility and transfer restrictions.

Why pipeline matters. Each external issuer onboarded compounds the network effect: more assets in the wallet, more reasons for consumer holders to engage, more distribution gravity for the next issuer. The Asset Tokenization line is the scalable B2B revenue engine that complements the consumer products.

FIRST EXTERNAL CLIENT

Targeted Q4 2026, alongside our own Nasdaq listing. Vertical and identity to be announced upon engagement.



BACK COVER

Linework Network. The path is mapped.

This roadmap reflects current planning. Quarter-level windows are subject to SEC review timing, audit completion, market conditions, and other factors outside the company's control. The company undertakes no obligation to update this roadmap except as required by law.

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