



DOCUMENT

Tokenization Date LNWK

Executive summary packet for the Board and Directors of Linework USA Inc.

VERSION	DATE	CLASSIFICATION
v1.0	May 30, 2026	Board Confidential

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At a glance. Executive snapshot for the Board and Directors of Linework USA Inc. regarding the upcoming Tokenization Date for the LNWK security token. Smart-contract suite live on Polygon mainnet (May 29, 2026), Anchorage Asset Support greenlight expected EOW June 6, Tokenization Date targeted for the week of June 8.

Status as of May 30, 2026

Item	Status
LNWK smart-contract suite on Polygon mainnet	Live + verified (May 29, 2026)
OpenZeppelin Audit — Final	Delivered May 19, 2026
CertiK Audit v4	Delivered May 22, 2026 (3 new items resolved)
Anchorage onboarding + authorized users	Kickoff completed May 21
Anchorage Asset Support review — LNWK	In progress — greenlight expected EOW June 6
LNWK Treasury vault (production)	Provisioning upon greenlight (1–3 hours)
Eqvista cap table v3 operational	Synchronized
Joint Written Confirmation — TSEP \$1.19	Signature at mint

Tokenization Metrics

Metric	Value
Total LNWK shares (security token)	27.461.434
Total holders (cap table)	168
Holders submitted to Anchorage	148
Holders on hold (temporarily excluded)	20
Post-money valuation	\$2,15 miliardi
Book value per share	\$2,63
Provider Grant (TSEP \$3.1) — Giulio Gagliano	10,00% = 2.746.143 LNWK
Provider Grant cliff at the Tokenization Date	686.535 LNWK (25%)
Remaining linear vesting	2.059.608 LNWK over 36 months

Governance & Ownership

Stakeholder	Role
Noel Damien Foti	CEO · Founders 30.03% · Safe Signer (3-of-5)
Giulio Gagliano	Provider — LNWK suite architect · 10% Provider Grant · Safe Signer (3-of-5) · Leads Anchorage onboarding
Giampiero Delli Bovi	General Counsel · Director · Safe Signer (3-of-5) · 10.63%
Foti Benoit	Foti Family · 11.03%
Marino Sergio	Series A · 10.33%
Provenza Massimo	Series A · 10.13%
Anchorage Digital Bank	Qualified Custodian (OCC Trust Charter 1468)
OpenZeppelin + CertiK	External auditors (reports delivered)
Eqvista	Transfer Agent / cap table system of record

On-chain Addresses (Polygon mainnet)

Contract	Address
<code>LNWKToken</code> (ERC-1404 + ERC-20, UUPS upgradeable)	<code>0x5694967632357582d831D0271188634F4a107F8C</code>
<code>Issuer</code>	<code>0x52A913cc9c225F0129b226Ff66ffd6f34bC00eEf</code>
<code>Safe 3-of-5</code> (governance)	<code>0x1048eaD173fFfA72dE2D7686245083E788EBBF81</code>
<code>TimelockController</code> (48-hour delay)	<code>0x894dfd8ff967562A52a922375Ce9B693c7061b32</code>
<code>IdentityRegistry</code> (Securitize DS Protocol)	<code>0x7358F0E6f948132D2C808435B98AfEF436d83de2</code>

Remaining Critical Path

1. Anchorage Asset Support greenlight (EOW June 6) — single external dependency
2. Provisioning the LNWK Treasury vault — 1–3 hours after greenlight
3. Initial Mint governed by the Safe 3-of-5 under the Provider's direction — **27,461,434 LNWK** to the Anchorage Treasury vault
4. Joint Written Confirmation TSEP \$1.19 signed by CEO Noel + Provider Giulio
5. Pro-rata distribution to whitelisted holders over the following 4–12 weeks

Total: ~10 calendar days from Anchorage greenlight to full distribution.

Documents Distributed Separately

#	Document	Recipients
01	Cap Table v3 FINAL	Board · Counsel · Eqvista
02	Final Anchorage Submission v3	Anchorage Asset Support · Counsel
03	Provider Grant Charter (TSEP §3)	Board · Counsel · Auditor
04	Tokenization Date — Executive Briefing	Board · Director · Stakeholder

Summary. The technical architecture of the LNWK suite—from the design phase through live deployment on Polygon mainnet—and the operational coordination with Anchorage Digital Bank, OpenZeppelin, CertiK, and Eqvista were led under the direction of Provider Giulio Gagliano in accordance with TSEP v4.2.

Package version v2.0 · May 2026 · Linework USA Inc. — Delaware C-Corp · EIN 38-4280736.